

Registration Report N *IPO-9/24*

On placement details of nominal coupon bonds (ticker- NMCCBR) issued by
“NATIONAL MORTGAGE COMPANY” RCO CJSC on October 16, 2024, underwriter
– ARARAT BANK OJSC

Auction results:

- auction method (private) – ***closed auction***
- auction type – ***standard***
- cut-off price (AMD) – ***98.9784***
- weighted average price (AMD) – ***98.9838***
- yield of weighted average price – ***9.8998 %***
- cut-off yield – ***9.9019%***
- number of bidder market participants – 3
- total volume of bids (AMD) – ***2,132,110,000.00***
- traded volume (AMD) – ***2,132,110,000.00***
- auction start day (dd/mm/yyyy) – ***16/10/2024***
- auction end day (dd/mm/yyyy) – ***16/10/2024***