

Registration Report N *IPO-1/24*

On placement details of nominal coupon bonds (ticker- NMCCBQ) issued by
“NATIONAL MORTGAGE COMPANY” RCO CJSC on March 26, 2024, underwriter
– ARARAT BANK OJSC

Auction results:

- auction method (private) – ***closed auction***
- auction type – ***standard***
- cut-off price (AMD) – ***99.9239***
- weighted average price (AMD) – ***100.0109***
- yield of weighted average price – ***9.9957%***
- cut-off yield – ***10.0300%***
- number of bidder market participants – 4
- total volume of bids (AMD) – ***6,225,000,000.00***
- traded volume (AMD) – ***4,750,000,000.00***
- auction start day (dd/mm/yyyy) – ***26/03/2024***
- auction end day (dd/mm/yyyy) – ***26/03/2024***