

Registration Report N IPO-1/23

On placement details of nominal coupon bonds (ticker- NMCCBO) issued by "National Mortgage Company" RCO CJSC on March 30, 2023, underwriter – ARARAT BANK OJSC

Auction results:

- auction method (private) - ***closed auction***
- auction type – ***standard***
- cut-off price (AMD) – ***99.5611***
- weighted average yield – ***12.1078%***
- cut-off yield – ***12.1790%***
- number of bidder market participants - 5
- total volume of bids (AMD) – ***5,719,343,598.00***
- traded volume (AMD) – ***4,488,089,322.67***
- auction start day (dd/mm/yyyy) – ***30/03/2023***
- auction end day (dd/mm/yyyy) – ***30/03/2023***