

Registration Report N *IPO-4/22*

On placement details of nominal coupon bonds (ticker- NMCCBM) issued by NATIONAL MORTGAGE COMPANY” RCO CJSC on April 15, 2022, underwriter – ARARAT BANK OJSC

Auction results:

- auction method (private) - ***closed auction***
- auction type – ***standard***
- cut-off price (AMD) – ***9693.9404***
- weighted average yield – ***11.1980%***
- cut-off yield – ***11.2298%***
- number of bidder market participants -3
- total volume of bids (AMD) – ***3,772,519,580.28***
- traded volume (AMD) – ***3,772,519,580.28***
- auction start day (dd/mm/yyyy) – ***15/04/2022***
- auction end day (dd/mm/yyyy) – ***15/04/2022***